



Infrastructure Leasing & Financial Services Limited

July 10, 2024

Centbank Financial Services Limited
Debenture Trustee Section
Central Bank MMO Bldg,
55 MG Road, Fort
Mumbai 400 001

Re: Quarterly Compliance Certificate – June 30, 2024

Dear Sir,

As per the extant regulations of Securities & Exchange Board of India (SEBI) governing the Debenture Trustees and as agreed in Security document, please find the following information:

- (1) Quarterly Reports containing the following particulars:

No	Details required by DT	Company's response
(a)	Updated list of the names and addresses of the debenture holders	The details of NCDs outstanding as on June 30, 2024 along-with the details of beneficiaries of debentures as provided by Depositories was sent to you via e-mail dated July 01, 2024
(b)	Details of interest due but unpaid, if any, and reasons thereof	The list of unpaid Interest on debenture is enclosed as Annexure I
(c)	Number & Nature of grievances received from debenture holders and resolved	The list of grievances during the quarter ended June 30, 2024 is enclosed as Annexure II
(d)	Details of defaults, if any	The list of unpaid Principal and Interest on debentures is enclosed as Annexure I
(e)	A statement of assets that are available by way of security are sufficient to discharge the claims of the debenture holders as and when they become due	The Auditors are yet to issue the Asset Cover Ratio (ACR) Certificate for the quarter. Same will be forwarded once, the ACR is issued by the Auditors. Further ACR for year ended March 31, 2020 has been shared on September 24, 2021.



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- (2) Certificate of end utilization of funds as per Regulation 15(1A) of the DT regulations:
Not Applicable
- (3) Statement regarding creation of Debenture Redemption Reserve in accordance with the provisions of the Companies Act

The Company being a Non-Banking Finance Company (NBFC) registered with Reserve Bank of India as a Systemically Important Non Deposit Accepting Core Investment Company (CIC-ND-SI), the provisions relating to creation of Debenture Redemption Reserve are not applicable

- (4) Change in the Composition of the Board :

Sr. No.	Name of the Director	Nature of Change	Effective Date
1	Mr. Pramod Kumar Agrawal	Appointed as Non-Executive Director vide NCLT order CA 130/2024	June 27, 2024
2	Mr. Gurumoorthy Mahalingam	Resigned as Non-Executive Director of the Company	June 28, 2024

- (5) Details of Interest and Redemptions due and paid: The Company has not made any payments with respect to Principal and interest for the period April 01, 2024 to June 30, 2024. The details are as provided in Annexure I

Sincerely,

Shekhar Prabhudesai
Company Secretary

Encl: a/a



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Annexure I

LISTED NCD

The dates of Principal and Coupon unpaid for the NCD for the period April 01, 2024 to June 30, 2024 :

Sr No	ISIN	Series Name	Purpose of Record date	Record Date	Due date of Payment
1	INE871D07PW9	2015 I-O	Redemption	25-04-2024	10-05-2024
2	INE871D07RL8	2018 I-A	Interest	30-04-2024	15-05-2024
3	INE871D07LU2	2010-V	Interest	06-05-2024	21-05-2024 (Value Date : 20.5.2024)
4	INE871D07RN4	2018 I-B	Interest	15-05-2024	30-05-2024
5	INE871D07PZ2	2015 I-P	Redemption	22-05-2024	06-06-2024
6	INE871D07RP9	2018 I-C	Interest	12-06-2024	27-06-2024

The Company was not in a position to service its obligations due to liquidity problem



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Annexure II

LISTED NCD

The Number & Nature of grievances received from Debenture holders for the period June 01, 2024 to June 30, 2024 :

Sr. No	Particulars	Remarks
1	CITI - Institutional Clients Group	Non Receipt of Interest amount
2	HDFC	Non Receipt of Interest amount
3	SBI-SG Securities Services Private Limited	Non Receipt of Redemption and Interest amount
4	Stock Holding Corporation Of India Limited	Non Receipt of Redemption and Interest amount
5	Standard Chartered	Non Receipt of Interest amount